

## Sustainable Innovation &amp; Health Dividend Fund

Proxy Voting Record

July 1, 2022 to June 30, 2023

Issuer Name	Ticker	Security ID	Meeting Date	Proposal Text	Proponent	Voted?	How Voted?	For/Against Management?
Abbott Laboratories	ABT	002824100	2023-04-28	Elect Robert J. Alpern	Mgmt	Voted	For	For
Abbott Laboratories	ABT	002824100	2023-04-28	Elect Claire Babineaux-Fontenot	Mgmt	Voted	For	For
Abbott Laboratories	ABT	002824100	2023-04-28	Elect Sally E. Blount	Mgmt	Voted	For	For
Abbott Laboratories	ABT	002824100	2023-04-28	Elect Robert B. Ford	Mgmt	Voted	For	For
Abbott Laboratories	ABT	002824100	2023-04-28	Elect Paola Gonzalez	Mgmt	Voted	For	For
Abbott Laboratories	ABT	002824100	2023-04-28	Elect Michelle A. Kumbier	Mgmt	Voted	For	For
Abbott Laboratories	ABT	002824100	2023-04-28	Elect Darren W. McDew	Mgmt	Voted	For	For
Abbott Laboratories	ABT	002824100	2023-04-28	Elect Nancy McKinstry	Mgmt	Voted	Against	Against
Abbott Laboratories	ABT	002824100	2023-04-28	Elect Michael G. O'Grady	Mgmt	Voted	For	For
Abbott Laboratories	ABT	002824100	2023-04-28	Elect Michael F. Roman	Mgmt	Voted	For	For
Abbott Laboratories	ABT	002824100	2023-04-28	Elect Daniel J. Starks	Mgmt	Voted	For	For
Abbott Laboratories	ABT	002824100	2023-04-28	Elect John G. Stratton	Mgmt	Voted	Against	Against
Abbott Laboratories	ABT	002824100	2023-04-28	Ratification of Auditor	Mgmt	Voted	For	For
Abbott Laboratories	ABT	002824100	2023-04-28	Advisory Vote on Executive Compensation	Mgmt	Voted	For	For
Abbott Laboratories	ABT	002824100	2023-04-28	Frequency of Advisory Vote on Executive Compensation	Mgmt	Voted	1 Year	For
Abbott Laboratories	ABT	002824100	2023-04-28	Shareholder Proposal Regarding Right to Call Special Meetings	ShrHoldr	Voted	Against	For
Abbott Laboratories	ABT	002824100	2023-04-28	Shareholder Proposal Regarding Independent Chair	ShrHoldr	Voted	For	Against
Abbott Laboratories	ABT	002824100	2023-04-28	Shareholder Proposal Regarding Lobbying Report	ShrHoldr	Voted	For	Against
Abbott Laboratories	ABT	002824100	2023-04-28	Shareholder Proposal Prohibiting Adjustments for Legal and Compliance Costs	ShrHoldr	Voted	For	Against
AbbVie Inc.	ABBV	00287Y109	2023-05-05	Elect Robert J. Alpern	Mgmt	Voted	For	For
AbbVie Inc.	ABBV	00287Y109	2023-05-05	Elect Melody B. Meyer	Mgmt	Voted	For	For
AbbVie Inc.	ABBV	00287Y109	2023-05-05	Elect Frederick H. Waddell	Mgmt	Voted	For	For
AbbVie Inc.	ABBV	00287Y109	2023-05-05	Ratification of Auditor	Mgmt	Voted	For	For
AbbVie Inc.	ABBV	00287Y109	2023-05-05	Advisory Vote on Executive Compensation	Mgmt	Voted	For	For
AbbVie Inc.	ABBV	00287Y109	2023-05-05	Elimination of Supermajority Requirement	Mgmt	Voted	For	For
AbbVie Inc.	ABBV	00287Y109	2023-05-05	Shareholder Proposal Regarding Simple Majority Vote	ShrHoldr	Voted	Against	For
AbbVie Inc.	ABBV	00287Y109	2023-05-05	Shareholder Proposal Regarding Report on Political Expenditures and Values Congruency	ShrHoldr	Voted	Against	For
AbbVie Inc.	ABBV	00287Y109	2023-05-05	Shareholder Proposal Regarding Lobbying Report	ShrHoldr	Voted	Against	For
AbbVie Inc.	ABBV	00287Y109	2023-05-05	Shareholder Proposal Regarding Extended Patent Exclusivities and Application for Secondary and Tertiary Patents	ShrHoldr	Voted	Against	For
Alphabet Inc.	GOOGL	02079K305	2023-06-02	Elect Larry Page	Mgmt	Voted	For	For
Alphabet Inc.	GOOGL	02079K305	2023-06-02	Elect Sergey Brin	Mgmt	Voted	For	For
Alphabet Inc.	GOOGL	02079K305	2023-06-02	Elect Sundar Pichai	Mgmt	Voted	For	For
Alphabet Inc.	GOOGL	02079K305	2023-06-02	Elect John L. Hennessy	Mgmt	Voted	Against	Against
Alphabet Inc.	GOOGL	02079K305	2023-06-02	Elect Frances H. Arnold	Mgmt	Voted	For	For
Alphabet Inc.	GOOGL	02079K305	2023-06-02	Elect R. Martin Chavez	Mgmt	Voted	For	For
Alphabet Inc.	GOOGL	02079K305	2023-06-02	Elect L. John Doerr	Mgmt	Voted	Against	Against
Alphabet Inc.	GOOGL	02079K305	2023-06-02	Elect Roger W. Ferguson, Jr.	Mgmt	Voted	For	For
Alphabet Inc.	GOOGL	02079K305	2023-06-02	Elect Ann Mather	Mgmt	Voted	For	For
Alphabet Inc.	GOOGL	02079K305	2023-06-02	Elect K. Ram Shriram	Mgmt	Voted	For	For
Alphabet Inc.	GOOGL	02079K305	2023-06-02	Elect Robin L. Washington	Mgmt	Voted	For	For
Alphabet Inc.	GOOGL	02079K305	2023-06-02	Ratification of Auditor	Mgmt	Voted	Against	Against
Alphabet Inc.	GOOGL	02079K305	2023-06-02	Amendment to the 2021 Stock Plan	Mgmt	Voted	Against	Against
Alphabet Inc.	GOOGL	02079K305	2023-06-02	Advisory Vote on Executive Compensation	Mgmt	Voted	Against	Against
Alphabet Inc.	GOOGL	02079K305	2023-06-02	Frequency of Advisory Vote on Executive Compensation	Mgmt	Voted	1 Year	Against
Alphabet Inc.	GOOGL	02079K305	2023-06-02	Shareholder Proposal Regarding Lobbying Report	ShrHoldr	Voted	For	Against
Alphabet Inc.	GOOGL	02079K305	2023-06-02	Shareholder Proposal Regarding Congruency Report of Partnerships with Certain Organizations	ShrHoldr	Voted	Against	For
Alphabet Inc.	GOOGL	02079K305	2023-06-02	Shareholder Proposal Regarding Lobbying Activity Alignment with Climate Commitments and the Paris Agreement	ShrHoldr	Voted	For	Against
Alphabet Inc.	GOOGL	02079K305	2023-06-02	Shareholder Proposal Regarding Report on Risks from Abortion-Related Information Requests	ShrHoldr	Voted	For	Against
Alphabet Inc.	GOOGL	02079K305	2023-06-02	Shareholder Proposal Regarding Report on Siting in Countries of Significant Human Rights Concern	ShrHoldr	Voted	For	Against
Alphabet Inc.	GOOGL	02079K305	2023-06-02	Shareholder Proposal Regarding Human Rights Impact Assessment	ShrHoldr	Voted	For	Against
Alphabet Inc.	GOOGL	02079K305	2023-06-02	Shareholder Proposal Regarding Algorithm Disclosures	ShrHoldr	Voted	For	Against
Alphabet Inc.	GOOGL	02079K305	2023-06-02	Shareholder Proposal Regarding Alignment of YouTube Policies With Legislation	ShrHoldr	Voted	For	Against
Alphabet Inc.	GOOGL	02079K305	2023-06-02	Shareholder Proposal Regarding Content Governance Report	ShrHoldr	Voted	Against	For
Alphabet Inc.	GOOGL	02079K305	2023-06-02	Shareholder Proposal Regarding Assessment of Audit and Compliance Committee	ShrHoldr	Voted	For	Against
Alphabet Inc.	GOOGL	02079K305	2023-06-02	Shareholder Proposal Regarding Shareholder Approval of Advance Notice Provisions	ShrHoldr	Voted	For	Against
Alphabet Inc.	GOOGL	02079K305	2023-06-02	Shareholder Proposal Regarding Retention of Shares Until Normal Retirement Age	ShrHoldr	Voted	Against	For
Alphabet Inc.	GOOGL	02079K305	2023-06-02	Shareholder Proposal Regarding Recapitalization	ShrHoldr	Voted	For	Against
Apple Inc.	AAPL	037833100	2023-03-10	Elect James A. Bell	Mgmt	Voted	For	For
Apple Inc.	AAPL	037833100	2023-03-10	Elect Timothy D. Cook	Mgmt	Voted	For	For
Apple Inc.	AAPL	037833100	2023-03-10	Elect Albert A. Gore	Mgmt	Voted	For	For
Apple Inc.	AAPL	037833100	2023-03-10	Elect Alex Gorsky	Mgmt	Voted	For	For
Apple Inc.	AAPL	037833100	2023-03-10	Elect Andrea Jung	Mgmt	Voted	For	For
Apple Inc.	AAPL	037833100	2023-03-10	Elect Arthur D. Levinson	Mgmt	Voted	For	For
Apple Inc.	AAPL	037833100	2023-03-10	Elect Monica C. Lozano	Mgmt	Voted	For	For
Apple Inc.	AAPL	037833100	2023-03-10	Elect Ronald D. Sugar	Mgmt	Voted	For	For
Apple Inc.	AAPL	037833100	2023-03-10	Elect Susan L. Wagner	Mgmt	Voted	For	For
Apple Inc.	AAPL	037833100	2023-03-10	Ratification of Auditor	Mgmt	Voted	For	For

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Apple Inc.	AAPL	037833100	2023-03-10	Advisory Vote on Executive Compensation	Mgmt	Voted	For	For
Apple Inc.	AAPL	037833100	2023-03-10	Frequency of Advisory Vote on Executive Compensation	Mgmt	Voted	1 Year	For
Apple Inc.	AAPL	037833100	2023-03-10	Shareholder Proposal Regarding Civil Rights Audit	ShrHoldr	Voted	Against	For
Apple Inc.	AAPL	037833100	2023-03-10	Shareholder Proposal Regarding Report on Corporate Operations with China	ShrHoldr	Voted	Against	For
Apple Inc.	AAPL	037833100	2023-03-10	Shareholder Proposal Regarding Shareholder Engagement with the Board	ShrHoldr	Voted	Against	For
Apple Inc.	AAPL	037833100	2023-03-10	Shareholder Proposal Regarding Median Gender and Racial Pay Equity Report	ShrHoldr	Voted	For	Against
Apple Inc.	AAPL	037833100	2023-03-10	Shareholder Proposal Regarding Proxy Access Bylaw Amendment	ShrHoldr	Voted	Against	For
Astrazeneca plc	AZN	046353108	2023-04-27	Accounts and Reports	Mgmt	Voted	For	For
Astrazeneca plc	AZN	046353108	2023-04-27	Final Dividend	Mgmt	Voted	For	For
Astrazeneca plc	AZN	046353108	2023-04-27	Appointment of Auditor	Mgmt	Voted	For	For
Astrazeneca plc	AZN	046353108	2023-04-27	Authority to Set Auditor's Fees	Mgmt	Voted	For	For
Astrazeneca plc	AZN	046353108	2023-04-27	Elect Michel Demare	Mgmt	Voted	For	For
Astrazeneca plc	AZN	046353108	2023-04-27	Elect Pascal Soriot	Mgmt	Voted	For	For
Astrazeneca plc	AZN	046353108	2023-04-27	Elect Aradhana Sarin	Mgmt	Voted	For	For
Astrazeneca plc	AZN	046353108	2023-04-27	Elect Philip Broadley	Mgmt	Voted	For	For
Astrazeneca plc	AZN	046353108	2023-04-27	Elect Euan Ashley	Mgmt	Voted	For	For
Astrazeneca plc	AZN	046353108	2023-04-27	Elect Deborah DiSanzo	Mgmt	Voted	For	For
Astrazeneca plc	AZN	046353108	2023-04-27	Elect Diana Layfield	Mgmt	Voted	For	For
Astrazeneca plc	AZN	046353108	2023-04-27	Elect Sherilyn S. McCoy	Mgmt	Voted	For	For
Astrazeneca plc	AZN	046353108	2023-04-27	Elect Tony MOK Shu Kam	Mgmt	Voted	For	For
Astrazeneca plc	AZN	046353108	2023-04-27	Elect Nazneen Rahman	Mgmt	Voted	For	For
Astrazeneca plc	AZN	046353108	2023-04-27	Elect Andreas Rummelt	Mgmt	Voted	For	For
Astrazeneca plc	AZN	046353108	2023-04-27	Elect Marcus Wallenberg	Mgmt	Voted	For	For
Astrazeneca plc	AZN	046353108	2023-04-27	Remuneration Report	Mgmt	Voted	For	For
Astrazeneca plc	AZN	046353108	2023-04-27	Authorisation of Political Donations	Mgmt	Voted	For	For
Astrazeneca plc	AZN	046353108	2023-04-27	Authority to Issue Shares w/ Preemptive Rights	Mgmt	Voted	For	For
Astrazeneca plc	AZN	046353108	2023-04-27	Authority to Issue Shares w/o Preemptive Rights	Mgmt	Voted	For	For
Astrazeneca plc	AZN	046353108	2023-04-27	Authority to Issue Shares w/o Preemptive Rights (Specified Capital Investment)	Mgmt	Voted	For	For
Astrazeneca plc	AZN	046353108	2023-04-27	Authority to Repurchase Shares	Mgmt	Voted	For	For
Astrazeneca plc	AZN	046353108	2023-04-27	Authority to Set General Meeting Notice Period at 14 Days	Mgmt	Voted	For	For
Astrazeneca plc	AZN	046353108	2023-04-27	Adoption of New Articles	Mgmt	Voted	For	For
Cisco Systems, Inc.	CSCO	17275R102	2022-12-08	Elect M. Michele Burns	Mgmt	Voted	For	For
Cisco Systems, Inc.	CSCO	17275R102	2022-12-08	Elect Wesley G. Bush	Mgmt	Voted	For	For
Cisco Systems, Inc.	CSCO	17275R102	2022-12-08	Elect Michael D. Capellas	Mgmt	Voted	For	For
Cisco Systems, Inc.	CSCO	17275R102	2022-12-08	Elect Mark S. Garrett	Mgmt	Voted	For	For
Cisco Systems, Inc.	CSCO	17275R102	2022-12-08	Elect John D. Harris II	Mgmt	Voted	For	For
Cisco Systems, Inc.	CSCO	17275R102	2022-12-08	Elect Kristina M. Johnson	Mgmt	Voted	For	For
Cisco Systems, Inc.	CSCO	17275R102	2022-12-08	Elect Roderick C. McGeary	Mgmt	Voted	For	For
Cisco Systems, Inc.	CSCO	17275R102	2022-12-08	Elect Sarah Rae Murphy	Mgmt	Voted	For	For
Cisco Systems, Inc.	CSCO	17275R102	2022-12-08	Elect Charles H. Robbins	Mgmt	Voted	For	For
Cisco Systems, Inc.	CSCO	17275R102	2022-12-08	Elect Brenton L. Saunders	Mgmt	Voted	Against	Against
Cisco Systems, Inc.	CSCO	17275R102	2022-12-08	Elect Lisa T. Su	Mgmt	Voted	For	For
Cisco Systems, Inc.	CSCO	17275R102	2022-12-08	Elect Marianna Tessel	Mgmt	Voted	For	For
Cisco Systems, Inc.	CSCO	17275R102	2022-12-08	Advisory Vote on Executive Compensation	Mgmt	Voted	For	For
Cisco Systems, Inc.	CSCO	17275R102	2022-12-08	Ratification of Auditor	Mgmt	Voted	Against	Against
Cisco Systems, Inc.	CSCO	17275R102	2022-12-08	Shareholder Proposal Regarding Report on Tax Transparency	ShrHoldr	Voted	For	Against
Constellation Software Inc.	CSU	21037X100	2023-05-08	Elect Jeff Bender	Mgmt	Voted	For	For
Constellation Software Inc.	CSU	21037X100	2023-05-08	Elect John Billowits	Mgmt	Voted	Withhold	Against
Constellation Software Inc.	CSU	21037X100	2023-05-08	Elect Susan S. Gayner	Mgmt	Voted	For	For
Constellation Software Inc.	CSU	21037X100	2023-05-08	Elect Claire Kennedy	Mgmt	Voted	For	For
Constellation Software Inc.	CSU	21037X100	2023-05-08	Elect Robert Kittel	Mgmt	Voted	Withhold	Against
Constellation Software Inc.	CSU	21037X100	2023-05-08	Elect Mark Leonard	Mgmt	Voted	For	For
Constellation Software Inc.	CSU	21037X100	2023-05-08	Elect Mark Miller	Mgmt	Voted	Withhold	Against
Constellation Software Inc.	CSU	21037X100	2023-05-08	Elect Lori O'Neill	Mgmt	Voted	For	For
Constellation Software Inc.	CSU	21037X100	2023-05-08	Elect Donna Parr	Mgmt	Voted	For	For
Constellation Software Inc.	CSU	21037X100	2023-05-08	Elect Andrew Pastor	Mgmt	Voted	Withhold	Against
Constellation Software Inc.	CSU	21037X100	2023-05-08	Elect Laurie Schultz	Mgmt	Voted	For	For
Constellation Software Inc.	CSU	21037X100	2023-05-08	Elect Barry Symons	Mgmt	Voted	For	For
Constellation Software Inc.	CSU	21037X100	2023-05-08	Elect Robin Van Poelje	Mgmt	Voted	Withhold	Against
Constellation Software Inc.	CSU	21037X100	2023-05-08	Appointment of Auditor and Authority to Set Fees	Mgmt	Voted	Withhold	Against
Constellation Software Inc.	CSU	21037X100	2023-05-08	Advisory Vote on Executive Compensation	Mgmt	Voted	Against	Against
DexCom, Inc.	DXCM	252131107	2023-05-18	Elect Steven R. Altman	Mgmt	Voted	For	For
DexCom, Inc.	DXCM	252131107	2023-05-18	Elect Richard A. Collins	Mgmt	Voted	For	For
DexCom, Inc.	DXCM	252131107	2023-05-18	Elect Karen M. Dahut	Mgmt	Voted	For	For
DexCom, Inc.	DXCM	252131107	2023-05-18	Elect Mark G. Foletta	Mgmt	Voted	Against	Against
DexCom, Inc.	DXCM	252131107	2023-05-18	Elect Barbara E. Kahn	Mgmt	Voted	For	For
DexCom, Inc.	DXCM	252131107	2023-05-18	Elect Kyle Malady	Mgmt	Voted	For	For

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DexCom, Inc.	DXCM	252131107	2023-05-18	Elect Eric Topol	Mgmt	Voted	For	For
DexCom, Inc.	DXCM	252131107	2023-05-18	Ratification of Auditor	Mgmt	Voted	Against	Against
DexCom, Inc.	DXCM	252131107	2023-05-18	Advisory Vote on Executive Compensation	Mgmt	Voted	Against	Against
DexCom, Inc.	DXCM	252131107	2023-05-18	Frequency of Advisory Vote on Executive Compensation	Mgmt	Voted	1 Year	For
DexCom, Inc.	DXCM	252131107	2023-05-18	Shareholder Proposal Regarding Median Gender and Racial Pay Equity Report	ShrHoldr	Voted	For	Against
Edwards Lifesciences Corporation	EW	28176E108	2023-05-11	Elect Kieran T. Gallahue	Mgmt	Voted	For	For
Edwards Lifesciences Corporation	EW	28176E108	2023-05-11	Elect Leslie Stone Heisz	Mgmt	Voted	For	For
Edwards Lifesciences Corporation	EW	28176E108	2023-05-11	Elect Paul A. LaViolette	Mgmt	Voted	For	For
Edwards Lifesciences Corporation	EW	28176E108	2023-05-11	Elect Steven R. Loranger	Mgmt	Voted	For	For
Edwards Lifesciences Corporation	EW	28176E108	2023-05-11	Elect Martha H. Marsh	Mgmt	Voted	For	For
Edwards Lifesciences Corporation	EW	28176E108	2023-05-11	Elect Michael A. Mussallem	Mgmt	Voted	For	For
Edwards Lifesciences Corporation	EW	28176E108	2023-05-11	Elect Ramona Sequeira	Mgmt	Voted	For	For
Edwards Lifesciences Corporation	EW	28176E108	2023-05-11	Elect Nicholas J. Valeriani	Mgmt	Voted	For	For
Edwards Lifesciences Corporation	EW	28176E108	2023-05-11	Elect Bernard J. Zovighian	Mgmt	Voted	For	For
Edwards Lifesciences Corporation	EW	28176E108	2023-05-11	Advisory Vote on Executive Compensation	Mgmt	Voted	For	For
Edwards Lifesciences Corporation	EW	28176E108	2023-05-11	Frequency of Advisory Vote on Executive Compensation	Mgmt	Voted	1 Year	For
Edwards Lifesciences Corporation	EW	28176E108	2023-05-11	Ratification of Auditor	Mgmt	Voted	Against	Against
Edwards Lifesciences Corporation	EW	28176E108	2023-05-11	Amendment to Allow Exculpation of Officers	Mgmt	Voted	Against	Against
Edwards Lifesciences Corporation	EW	28176E108	2023-05-11	Shareholder Proposal Regarding Independent Chair	ShrHoldr	Voted	For	Against
Eli Lilly and Company	LLY	532457108	2023-05-01	Elect William G. Kaelin, Jr.	Mgmt	Voted	For	For
Eli Lilly and Company	LLY	532457108	2023-05-01	Elect David A. Ricks	Mgmt	Voted	For	For
Eli Lilly and Company	LLY	532457108	2023-05-01	Elect Marshall S. Runge	Mgmt	Voted	For	For
Eli Lilly and Company	LLY	532457108	2023-05-01	Elect Karen Walker	Mgmt	Voted	For	For
Eli Lilly and Company	LLY	532457108	2023-05-01	Advisory Vote on Executive Compensation	Mgmt	Voted	Against	Against
Eli Lilly and Company	LLY	532457108	2023-05-01	Frequency of Advisory Vote on Executive Compensation	Mgmt	Voted	1 Year	For
Eli Lilly and Company	LLY	532457108	2023-05-01	Ratification of Auditor	Mgmt	Voted	Against	Against
Eli Lilly and Company	LLY	532457108	2023-05-01	Repeal of Classified Board	Mgmt	Voted	For	For
Eli Lilly and Company	LLY	532457108	2023-05-01	Elimination of Supermajority Requirements	Mgmt	Voted	For	For
Eli Lilly and Company	LLY	532457108	2023-05-01	Shareholder Proposal Regarding Lobbying Report	ShrHoldr	Voted	For	Against
Eli Lilly and Company	LLY	532457108	2023-05-01	Shareholder Proposal Regarding Simple Majority Vote	ShrHoldr	Voted	Against	For
Eli Lilly and Company	LLY	532457108	2023-05-01	Shareholder Proposal Regarding Extended Patent Exclusivities and Application for Secondary and Tertiary Patents	ShrHoldr	Voted	For	Against
Eli Lilly and Company	LLY	532457108	2023-05-01	Shareholder Proposal Regarding Report on Company Response to State Policies Regulating Abortion	ShrHoldr	Voted	Against	For
Eli Lilly and Company	LLY	532457108	2023-05-01	Shareholder Proposal Regarding Lobbying Activities and Values Congruency	ShrHoldr	Voted	For	Against
Eli Lilly and Company	LLY	532457108	2023-05-01	Shareholder Proposal Regarding Diversity and Inclusion Report	ShrHoldr	Voted	For	Against
Eli Lilly and Company	LLY	532457108	2023-05-01	Shareholder Proposal Regarding Third-Party Political Expenditures Reporting	ShrHoldr	Voted	For	Against
Enphase Energy, Inc.	ENPH	29355A107	2023-05-17	Elect Jamie Haenggli	Mgmt	Voted	Withhold	Against
Enphase Energy, Inc.	ENPH	29355A107	2023-05-17	Elect Benjamin Kortlang	Mgmt	Voted	Withhold	Against
Enphase Energy, Inc.	ENPH	29355A107	2023-05-17	Elect Richard Mora	Mgmt	Voted	For	For
Enphase Energy, Inc.	ENPH	29355A107	2023-05-17	Advisory Vote on Executive Compensation	Mgmt	Voted	For	For
Enphase Energy, Inc.	ENPH	29355A107	2023-05-17	Ratification of Auditor	Mgmt	Voted	For	For
Fortinet, Inc.	FTNT	34959E109	2023-06-16	Elect Ken Xie	Mgmt	Voted	For	For
Fortinet, Inc.	FTNT	34959E109	2023-06-16	Elect Michael Xie	Mgmt	Voted	For	For
Fortinet, Inc.	FTNT	34959E109	2023-06-16	Elect Kenneth A. Goldman	Mgmt	Voted	For	For
Fortinet, Inc.	FTNT	34959E109	2023-06-16	Elect Ming Hsieh	Mgmt	Voted	Against	Against
Fortinet, Inc.	FTNT	34959E109	2023-06-16	Elect Jean Hu	Mgmt	Voted	Against	Against
Fortinet, Inc.	FTNT	34959E109	2023-06-16	Elect William H. Neukom	Mgmt	Voted	Against	Against
Fortinet, Inc.	FTNT	34959E109	2023-06-16	Elect Judith Sim	Mgmt	Voted	Against	Against
Fortinet, Inc.	FTNT	34959E109	2023-06-16	Elect James G. Stavridis	Mgmt	Voted	For	For
Fortinet, Inc.	FTNT	34959E109	2023-06-16	Ratification of Auditor	Mgmt	Voted	Against	Against
Fortinet, Inc.	FTNT	34959E109	2023-06-16	Advisory Vote on Executive Compensation	Mgmt	Voted	Against	Against
Fortinet, Inc.	FTNT	34959E109	2023-06-16	Frequency of Advisory Vote on Executive Compensation	Mgmt	Voted	1 Year	For
Fortinet, Inc.	FTNT	34959E109	2023-06-16	Elimination of Supermajority Requirement	Mgmt	Voted	For	For
Fortinet, Inc.	FTNT	34959E109	2023-06-16	Amendment to Articles to Permit the Exculpation of Officers	Mgmt	Voted	Against	Against
Ilumina, Inc.	ILMN	452327109	2023-05-25	Elect Management Nominee Frances Arnold	Mgmt	Voted	For	For
Ilumina, Inc.	ILMN	452327109	2023-05-25	Elect Management Nominee Francis A. deSouza	Mgmt	Voted	Withhold	Against
Ilumina, Inc.	ILMN	452327109	2023-05-25	Elect Management Nominee Caroline D. Dorsa	Mgmt	Voted	For	For
Ilumina, Inc.	ILMN	452327109	2023-05-25	Elect Management Nominee Robert S. Epstein	Mgmt	Voted	For	For
Ilumina, Inc.	ILMN	452327109	2023-05-25	Elect Management Nominee Scott Gottlieb	Mgmt	Voted	For	For
Ilumina, Inc.	ILMN	452327109	2023-05-25	Elect Management Nominee Gary S. Guthart	Mgmt	Voted	For	For
Ilumina, Inc.	ILMN	452327109	2023-05-25	Elect Management Nominee Philip W. Schiller	Mgmt	Voted	For	For
Ilumina, Inc.	ILMN	452327109	2023-05-25	Elect Management Nominee Susan E. Siegel	Mgmt	Voted	For	For
Ilumina, Inc.	ILMN	452327109	2023-05-25	Elect Management Nominee John W. Thompson	Mgmt	Voted	Withhold	Against
Ilumina, Inc.	ILMN	452327109	2023-05-25	Elect Icahn Nominee Vincent J. Intrieri	ShrHoldr	Voted	For	Against
Ilumina, Inc.	ILMN	452327109	2023-05-25	Elect Icahn Nominee Jesse A. Lynn	ShrHoldr	Voted	Withhold	For
Ilumina, Inc.	ILMN	452327109	2023-05-25	Elect Icahn Nominee Andrew J. Teno	ShrHoldr	Voted	For	Against
Ilumina, Inc.	ILMN	452327109	2023-05-25	Ratification of Auditor	Mgmt	Voted	For	For
Ilumina, Inc.	ILMN	452327109	2023-05-25	Advisory Vote on Executive Compensation	Mgmt	Voted	Against	Against

## Sustainable Innovation &amp; Health Dividend Fund

Proxy Voting Record

July 1, 2022 to June 30, 2023

Issuer Name	Ticker	Security ID	Meeting Date	Proposal Text	Proponent	Voted?	How Voted?	For/Against Management?
illumina, Inc.	ILMN	452327109	2023-05-25	Frequency of Advisory Vote on Executive Compensation	Mgmt	Voted	1 Year	For
illumina, Inc.	ILMN	452327109	2023-05-25	Amendment to the 2015 Stock and Incentive Plan	Mgmt	Voted	Against	Against
International Business Machines Corporation	IBM	459200101	2023-04-25	Elect Thomas Buberl	Mgmt	Voted	Against	Against
International Business Machines Corporation	IBM	459200101	2023-04-25	Elect David N. Farr	Mgmt	Voted	For	For
International Business Machines Corporation	IBM	459200101	2023-04-25	Elect Alex Gorsky	Mgmt	Voted	For	For
International Business Machines Corporation	IBM	459200101	2023-04-25	Elect Michelle Howard	Mgmt	Voted	For	For
International Business Machines Corporation	IBM	459200101	2023-04-25	Elect Arvind Krishna	Mgmt	Voted	For	For
International Business Machines Corporation	IBM	459200101	2023-04-25	Elect Andrew N. Liveris	Mgmt	Voted	Against	Against
International Business Machines Corporation	IBM	459200101	2023-04-25	Elect F. William McNabb, III	Mgmt	Voted	For	For
International Business Machines Corporation	IBM	459200101	2023-04-25	Elect Martha E. Pollack	Mgmt	Voted	For	For
International Business Machines Corporation	IBM	459200101	2023-04-25	Elect Joseph R. Swedish	Mgmt	Voted	For	For
International Business Machines Corporation	IBM	459200101	2023-04-25	Elect Peter R. Voser	Mgmt	Voted	Against	Against
International Business Machines Corporation	IBM	459200101	2023-04-25	Elect Frederick H. Waddell	Mgmt	Voted	For	For
International Business Machines Corporation	IBM	459200101	2023-04-25	Elect Alfred W. Zollar	Mgmt	Voted	Against	Against
International Business Machines Corporation	IBM	459200101	2023-04-25	Ratification of Auditor	Mgmt	Voted	Against	Against
International Business Machines Corporation	IBM	459200101	2023-04-25	Advisory Vote on Executive Compensation	Mgmt	Voted	For	For
International Business Machines Corporation	IBM	459200101	2023-04-25	Frequency of Advisory Vote on Executive Compensation	Mgmt	Voted	1 Year	For
International Business Machines Corporation	IBM	459200101	2023-04-25	Shareholder Proposal Regarding Independent Chair	ShrHoldr	Voted	For	Against
International Business Machines Corporation	IBM	459200101	2023-04-25	Shareholder Proposal Regarding Lobbying Report	ShrHoldr	Voted	For	Against
International Business Machines Corporation	IBM	459200101	2023-04-25	Shareholder Proposal Regarding Report on Corporate Operations with China	ShrHoldr	Voted	Against	For
International Business Machines Corporation	IBM	459200101	2023-04-25	Shareholder Proposal Regarding Report on Effectiveness of Workplace Sexual Harassment and Discrimination Policies	ShrHoldr	Voted	For	Against
Johnson & Johnson	JNJ	478160104	2023-04-27	Elect Darius Adamczyk	Mgmt	Voted	For	For
Johnson & Johnson	JNJ	478160104	2023-04-27	Elect Mary C. Beckerle	Mgmt	Voted	For	For
Johnson & Johnson	JNJ	478160104	2023-04-27	Elect D. Scott Davis	Mgmt	Voted	For	For
Johnson & Johnson	JNJ	478160104	2023-04-27	Elect Jennifer A. Doudna	Mgmt	Voted	For	For
Johnson & Johnson	JNJ	478160104	2023-04-27	Elect Joaquin Duato	Mgmt	Voted	For	For
Johnson & Johnson	JNJ	478160104	2023-04-27	Elect Marilyn A. Hewson	Mgmt	Voted	For	For
Johnson & Johnson	JNJ	478160104	2023-04-27	Elect Paula A. Johnson	Mgmt	Voted	For	For
Johnson & Johnson	JNJ	478160104	2023-04-27	Elect Hubert Joly	Mgmt	Voted	For	For
Johnson & Johnson	JNJ	478160104	2023-04-27	Elect Mark B. McClellan	Mgmt	Voted	For	For
Johnson & Johnson	JNJ	478160104	2023-04-27	Elect Anne Mulcahy	Mgmt	Voted	For	For
Johnson & Johnson	JNJ	478160104	2023-04-27	Elect Mark A. Weinberger	Mgmt	Voted	For	For
Johnson & Johnson	JNJ	478160104	2023-04-27	Elect Nadja Y. West	Mgmt	Voted	For	For
Johnson & Johnson	JNJ	478160104	2023-04-27	Advisory Vote on Executive Compensation	Mgmt	Voted	For	For
Johnson & Johnson	JNJ	478160104	2023-04-27	Frequency of Advisory Vote on Executive Compensation	Mgmt	Voted	1 Year	For
Johnson & Johnson	JNJ	478160104	2023-04-27	Ratification of Auditor	Mgmt	Voted	Against	Against
Johnson & Johnson	JNJ	478160104	2023-04-27	Shareholder Proposal Regarding Adoption of Mandatory Arbitration Bylaw	ShrHoldr	Voted	Abstain	Against
Johnson & Johnson	JNJ	478160104	2023-04-27	Shareholder Proposal Regarding Report on Access to COVID-19 Products	ShrHoldr	Voted	For	Against
Johnson & Johnson	JNJ	478160104	2023-04-27	Shareholder Proposal Prohibiting Adjustments for Legal and Compliance Costs	ShrHoldr	Voted	Abstain	Against
Johnson & Johnson	JNJ	478160104	2023-04-27	Shareholder Proposal Regarding Extended Patent Exclusivities and Application for Secondary and Tertiary Patents	ShrHoldr	Voted	For	Against
Merck & Co., Inc.	MRK	58933Y105	2023-05-23	Elect Douglas M. Baker, Jr.	Mgmt	Voted	For	For
Merck & Co., Inc.	MRK	58933Y105	2023-05-23	Elect Mary Ellen Coe	Mgmt	Voted	For	For
Merck & Co., Inc.	MRK	58933Y105	2023-05-23	Elect Pamela J. Craig	Mgmt	Voted	For	For
Merck & Co., Inc.	MRK	58933Y105	2023-05-23	Elect Robert M. Davis	Mgmt	Voted	For	For
Merck & Co., Inc.	MRK	58933Y105	2023-05-23	Elect Thomas H. Glocer	Mgmt	Voted	For	For
Merck & Co., Inc.	MRK	58933Y105	2023-05-23	Elect Risa Lavizzo-Mourey	Mgmt	Voted	For	For
Merck & Co., Inc.	MRK	58933Y105	2023-05-23	Elect Stephen L. Mayo	Mgmt	Voted	For	For
Merck & Co., Inc.	MRK	58933Y105	2023-05-23	Elect Paul B. Rothman	Mgmt	Voted	For	For
Merck & Co., Inc.	MRK	58933Y105	2023-05-23	Elect Patricia F. Russo	Mgmt	Voted	For	For
Merck & Co., Inc.	MRK	58933Y105	2023-05-23	Elect Christine E. Seidman	Mgmt	Voted	For	For
Merck & Co., Inc.	MRK	58933Y105	2023-05-23	Elect Inge G. Thulin	Mgmt	Voted	For	For
Merck & Co., Inc.	MRK	58933Y105	2023-05-23	Elect Kathy J. Warden	Mgmt	Voted	For	For
Merck & Co., Inc.	MRK	58933Y105	2023-05-23	Elect Peter C. Wendell	Mgmt	Voted	For	For
Merck & Co., Inc.	MRK	58933Y105	2023-05-23	Advisory Vote on Executive Compensation	Mgmt	Voted	Against	Against
Merck & Co., Inc.	MRK	58933Y105	2023-05-23	Frequency of Advisory Vote on Executive Compensation	Mgmt	Voted	1 Year	For
Merck & Co., Inc.	MRK	58933Y105	2023-05-23	Ratification of Auditor	Mgmt	Voted	Against	Against
Merck & Co., Inc.	MRK	58933Y105	2023-05-23	Shareholder Proposal Regarding Report on Corporate Operations with China	ShrHoldr	Voted	Against	For
Merck & Co., Inc.	MRK	58933Y105	2023-05-23	Shareholder Proposal Regarding Report on Access to COVID-19 Products	ShrHoldr	Voted	Against	For
Merck & Co., Inc.	MRK	58933Y105	2023-05-23	Shareholder Proposal Regarding Third-Party Political Expenditures Reporting	ShrHoldr	Voted	Against	For
Merck & Co., Inc.	MRK	58933Y105	2023-05-23	Shareholder Proposal Regarding Extended Patent Exclusivities and Application for Secondary and Tertiary Patents	ShrHoldr	Voted	Against	For
Merck & Co., Inc.	MRK	58933Y105	2023-05-23	Shareholder Proposal Regarding Congruency Report of Partnerships with Certain Organizations	ShrHoldr	Voted	Against	For
Merck & Co., Inc.	MRK	58933Y105	2023-05-23	Shareholder Proposal Regarding Independent Chair	ShrHoldr	Voted	For	Against
Meta Platforms, Inc.	META	30303M102	2023-05-31	Elect Peggy Alford	Mgmt	Voted	Withhold	Against
Meta Platforms, Inc.	META	30303M102	2023-05-31	Elect Marc L. Andreessen	Mgmt	Voted	For	For
Meta Platforms, Inc.	META	30303M102	2023-05-31	Elect Andrew W. Houston	Mgmt	Voted	For	For
Meta Platforms, Inc.	META	30303M102	2023-05-31	Elect Nancy Killefer	Mgmt	Voted	For	For
Meta Platforms, Inc.	META	30303M102	2023-05-31	Elect Robert M. Kimmitt	Mgmt	Voted	For	For

## Sustainable Innovation &amp; Health Dividend Fund

Proxy Voting Record

July 1, 2022 to June 30, 2023

Issuer Name	Ticker	Security ID	Meeting Date	Proposal Text	Proponent	Voted?	How Voted?	For/Against Management?
Meta Platforms, Inc.	META	30303M102	2023-05-31	Elect Sheryl K. Sandberg	Mgmt	Voted	For	For
Meta Platforms, Inc.	META	30303M102	2023-05-31	Elect Tracey T. Travis	Mgmt	Voted	Withhold	Against
Meta Platforms, Inc.	META	30303M102	2023-05-31	Elect Tony Xu	Mgmt	Voted	For	For
Meta Platforms, Inc.	META	30303M102	2023-05-31	Elect Mark Zuckerberg	Mgmt	Voted	For	For
Meta Platforms, Inc.	META	30303M102	2023-05-31	Ratification of Auditor	Mgmt	Voted	For	For
Meta Platforms, Inc.	META	30303M102	2023-05-31	Shareholder Proposal Regarding Report on Government Takedown Requests	ShrHoldr	Voted	Against	For
Meta Platforms, Inc.	META	30303M102	2023-05-31	Shareholder Proposal Regarding Recapitalization	ShrHoldr	Voted	For	Against
Meta Platforms, Inc.	META	30303M102	2023-05-31	Shareholder Proposal Regarding Human Rights Impact Assessment	ShrHoldr	Voted	For	Against
Meta Platforms, Inc.	META	30303M102	2023-05-31	Shareholder Proposal Regarding Lobbying Report	ShrHoldr	Voted	For	Against
Meta Platforms, Inc.	META	30303M102	2023-05-31	Shareholder Proposal Regarding Report on Content Management in India	ShrHoldr	Voted	For	Against
Meta Platforms, Inc.	META	30303M102	2023-05-31	Shareholder Proposal Regarding Lobbying Activity Alignment with Net-Zero Emissions Commitment	ShrHoldr	Voted	For	Against
Meta Platforms, Inc.	META	30303M102	2023-05-31	Shareholder Proposal Regarding Report on Risks from Abortion-Related Information Requests	ShrHoldr	Voted	For	Against
Meta Platforms, Inc.	META	30303M102	2023-05-31	Shareholder Proposal Regarding a Report on the Efficacy of Enforcement of Content Policies	ShrHoldr	Voted	For	Against
Meta Platforms, Inc.	META	30303M102	2023-05-31	Shareholder Proposal Regarding Targets and Report on Child Safety Impacts	ShrHoldr	Voted	For	Against
Meta Platforms, Inc.	META	30303M102	2023-05-31	Shareholder Proposal Regarding Calibrating Executive Pay to Externalized Costs	ShrHoldr	Voted	For	Against
Meta Platforms, Inc.	META	30303M102	2023-05-31	Shareholder Proposal Regarding Assessment of Audit and Risk Oversight Committee	ShrHoldr	Voted	For	Against
Microsoft Corporation	MSFT	594918104	2022-12-13	Elect Reid G. Hoffman	Mgmt	Voted	For	For
Microsoft Corporation	MSFT	594918104	2022-12-13	Elect Hugh F. Johnston	Mgmt	Voted	For	For
Microsoft Corporation	MSFT	594918104	2022-12-13	Elect Teri L. List	Mgmt	Voted	For	For
Microsoft Corporation	MSFT	594918104	2022-12-13	Elect Satya Nadella	Mgmt	Voted	For	For
Microsoft Corporation	MSFT	594918104	2022-12-13	Elect Sandra E. Peterson	Mgmt	Voted	For	For
Microsoft Corporation	MSFT	594918104	2022-12-13	Elect Penny S. Pritzker	Mgmt	Voted	For	For
Microsoft Corporation	MSFT	594918104	2022-12-13	Elect Carlos A. Rodriguez	Mgmt	Voted	For	For
Microsoft Corporation	MSFT	594918104	2022-12-13	Elect Charles W. Scharf	Mgmt	Voted	For	For
Microsoft Corporation	MSFT	594918104	2022-12-13	Elect John W. Stanton	Mgmt	Voted	For	For
Microsoft Corporation	MSFT	594918104	2022-12-13	Elect John W. Thompson	Mgmt	Voted	For	For
Microsoft Corporation	MSFT	594918104	2022-12-13	Elect Emma N. Walmsley	Mgmt	Voted	For	For
Microsoft Corporation	MSFT	594918104	2022-12-13	Elect Padmasree Warrior	Mgmt	Voted	For	For
Microsoft Corporation	MSFT	594918104	2022-12-13	Advisory Vote on Executive Compensation	Mgmt	Voted	Against	Against
Microsoft Corporation	MSFT	594918104	2022-12-13	Ratification of Auditor	Mgmt	Voted	Against	Against
Microsoft Corporation	MSFT	594918104	2022-12-13	Shareholder Proposal Regarding Cost Benefit Analysis of Global Diversity and Inclusion Efforts	ShrHoldr	Voted	Against	For
Microsoft Corporation	MSFT	594918104	2022-12-13	Shareholder Proposal Regarding Report on Hiring Practices	ShrHoldr	Voted	For	Against
Microsoft Corporation	MSFT	594918104	2022-12-13	Shareholder Proposal Regarding Managing Climate Risk in Employee Retirement Options	ShrHoldr	Voted	Against	For
Microsoft Corporation	MSFT	594918104	2022-12-13	Shareholder Proposal Regarding Report on Government Use of Technology	ShrHoldr	Voted	For	Against
Microsoft Corporation	MSFT	594918104	2022-12-13	Shareholder Proposal Regarding Risks of Developing Military Weapons	ShrHoldr	Voted	For	Against
Microsoft Corporation	MSFT	594918104	2022-12-13	Shareholder Proposal Regarding Report on Tax Transparency	ShrHoldr	Voted	For	Against
Motorola Solutions, Inc.	MSI	620076307	2023-05-16	Elect Gregory Q. Brown	Mgmt	Voted	For	For
Motorola Solutions, Inc.	MSI	620076307	2023-05-16	Elect Kenneth D. Denman	Mgmt	Voted	Against	Against
Motorola Solutions, Inc.	MSI	620076307	2023-05-16	Elect Egon P. Durban	Mgmt	Voted	Against	Against
Motorola Solutions, Inc.	MSI	620076307	2023-05-16	Elect Ayanna M. Howard	Mgmt	Voted	For	For
Motorola Solutions, Inc.	MSI	620076307	2023-05-16	Elect Clayton M. Jones	Mgmt	Voted	For	For
Motorola Solutions, Inc.	MSI	620076307	2023-05-16	Elect Judy C. Lewent	Mgmt	Voted	For	For
Motorola Solutions, Inc.	MSI	620076307	2023-05-16	Elect Gregory K. Mondre	Mgmt	Voted	Against	Against
Motorola Solutions, Inc.	MSI	620076307	2023-05-16	Elect Joseph M. Tucci	Mgmt	Voted	Against	Against
Motorola Solutions, Inc.	MSI	620076307	2023-05-16	Ratification of Auditor	Mgmt	Voted	For	For
Motorola Solutions, Inc.	MSI	620076307	2023-05-16	Advisory Vote on Executive Compensation	Mgmt	Voted	For	For
Motorola Solutions, Inc.	MSI	620076307	2023-05-16	Frequency of Advisory Vote on Executive Compensation	Mgmt	Voted	1 Year	For
Pfizer Inc.	PFE	717081103	2023-04-27	Elect Ronald E. Blaylock	Mgmt	Voted	For	For
Pfizer Inc.	PFE	717081103	2023-04-27	Elect Albert Bourla	Mgmt	Voted	For	For
Pfizer Inc.	PFE	717081103	2023-04-27	Elect Susan Desmond-Hellmann	Mgmt	Voted	For	For
Pfizer Inc.	PFE	717081103	2023-04-27	Elect Joseph J. Echevarria	Mgmt	Voted	For	For
Pfizer Inc.	PFE	717081103	2023-04-27	Elect Scott Gottlieb	Mgmt	Voted	For	For
Pfizer Inc.	PFE	717081103	2023-04-27	Elect Helen H. Hobbs	Mgmt	Voted	For	For
Pfizer Inc.	PFE	717081103	2023-04-27	Elect Susan Hockfield	Mgmt	Voted	For	For
Pfizer Inc.	PFE	717081103	2023-04-27	Elect Dan R. Littman	Mgmt	Voted	For	For
Pfizer Inc.	PFE	717081103	2023-04-27	Elect Shantanu Narayen	Mgmt	Voted	For	For
Pfizer Inc.	PFE	717081103	2023-04-27	Elect Suzanne Nora Johnson	Mgmt	Voted	For	For
Pfizer Inc.	PFE	717081103	2023-04-27	Elect James Quincey	Mgmt	Voted	For	For
Pfizer Inc.	PFE	717081103	2023-04-27	Elect James C. Smith	Mgmt	Voted	For	For
Pfizer Inc.	PFE	717081103	2023-04-27	Ratification of Auditor	Mgmt	Voted	Against	Against
Pfizer Inc.	PFE	717081103	2023-04-27	Advisory Vote on Executive Compensation	Mgmt	Voted	For	For
Pfizer Inc.	PFE	717081103	2023-04-27	Frequency of Advisory Vote on Executive Compensation	Mgmt	Voted	1 Year	For
Pfizer Inc.	PFE	717081103	2023-04-27	Shareholder Proposal Regarding Severance Approval Policy	ShrHoldr	Voted	Against	For
Pfizer Inc.	PFE	717081103	2023-04-27	Shareholder Proposal Regarding Independent Chair	ShrHoldr	Voted	For	Against
Pfizer Inc.	PFE	717081103	2023-04-27	Shareholder Proposal Regarding Intellectual Property	ShrHoldr	Voted	For	Against
Pfizer Inc.	PFE	717081103	2023-04-27	Shareholder Proposal Regarding Extended Patent Exclusivities and Application for Secondary and Tertiary Patents	ShrHoldr	Voted	For	Against
Pfizer Inc.	PFE	717081103	2023-04-27	Shareholder Proposal Regarding Report on Political Expenditures and Values Congruency	ShrHoldr	Voted	For	Against

## Sustainable Innovation &amp; Health Dividend Fund

Proxy Voting Record

July 1, 2022 to June 30, 2023

Issuer Name	Ticker	Security ID	Meeting Date	Proposal Text	Proponent	Voted?	How Voted?	For/Against Management?
QUALCOMM Incorporated	QCOM	747525103	2023-03-08	Elect Sylvia Acevedo	Mgmt	Voted	For	For
QUALCOMM Incorporated	QCOM	747525103	2023-03-08	Elect Cristiano R. Amon	Mgmt	Voted	For	For
QUALCOMM Incorporated	QCOM	747525103	2023-03-08	Elect Mark Fields	Mgmt	Voted	For	For
QUALCOMM Incorporated	QCOM	747525103	2023-03-08	Elect Jeffrey W. Henderson	Mgmt	Voted	For	For
QUALCOMM Incorporated	QCOM	747525103	2023-03-08	Elect Gregory N. Johnson	Mgmt	Voted	For	For
QUALCOMM Incorporated	QCOM	747525103	2023-03-08	Elect Ann M. Livermore	Mgmt	Voted	For	For
QUALCOMM Incorporated	QCOM	747525103	2023-03-08	Elect Mark D. McLaughlin	Mgmt	Voted	For	For
QUALCOMM Incorporated	QCOM	747525103	2023-03-08	Elect Jamie S. Miller	Mgmt	Voted	For	For
QUALCOMM Incorporated	QCOM	747525103	2023-03-08	Elect Irene B. Rosenfeld	Mgmt	Voted	For	For
QUALCOMM Incorporated	QCOM	747525103	2023-03-08	Elect Kornelis Smit	Mgmt	Voted	For	For
QUALCOMM Incorporated	QCOM	747525103	2023-03-08	Elect Jean-Pascal Tricoire	Mgmt	Voted	For	For
QUALCOMM Incorporated	QCOM	747525103	2023-03-08	Elect Anthony J. Vinciguerra	Mgmt	Voted	For	For
QUALCOMM Incorporated	QCOM	747525103	2023-03-08	Ratification of Auditor	Mgmt	Voted	Against	Against
QUALCOMM Incorporated	QCOM	747525103	2023-03-08	Approval of the 2023 Long-Term Incentive Plan	Mgmt	Voted	For	For
QUALCOMM Incorporated	QCOM	747525103	2023-03-08	Advisory Vote on Executive Compensation	Mgmt	Voted	For	For
Summit Industrial Income REIT	SMU.UN	866120116	2022-12-16	Merger/Acquisition	Mgmt	Voted	For	For
TELUS Corporation	T	87971M103	2023-05-04	Elect Raymond T. Chan	Mgmt	Voted	For	For
TELUS Corporation	T	87971M103	2023-05-04	Elect Hazel Claxton	Mgmt	Voted	For	For
TELUS Corporation	T	87971M103	2023-05-04	Elect Lisa de Wilde	Mgmt	Voted	For	For
TELUS Corporation	T	87971M103	2023-05-04	Elect Victor G. Dodig	Mgmt	Voted	For	For
TELUS Corporation	T	87971M103	2023-05-04	Elect Darren Entwistle	Mgmt	Voted	For	For
TELUS Corporation	T	87971M103	2023-05-04	Elect Thomas E. Flynn	Mgmt	Voted	For	For
TELUS Corporation	T	87971M103	2023-05-04	Elect Mary Jo Haddad	Mgmt	Voted	For	For
TELUS Corporation	T	87971M103	2023-05-04	Elect Kathy Kinloch	Mgmt	Voted	For	For
TELUS Corporation	T	87971M103	2023-05-04	Elect Christine Magee	Mgmt	Voted	For	For
TELUS Corporation	T	87971M103	2023-05-04	Elect John P. Manley	Mgmt	Voted	For	For
TELUS Corporation	T	87971M103	2023-05-04	Elect David Mowat	Mgmt	Voted	For	For
TELUS Corporation	T	87971M103	2023-05-04	Elect Marc Parent	Mgmt	Voted	For	For
TELUS Corporation	T	87971M103	2023-05-04	Elect Denise Pickett	Mgmt	Voted	For	For
TELUS Corporation	T	87971M103	2023-05-04	Elect W. Sean Willy	Mgmt	Voted	For	For
TELUS Corporation	T	87971M103	2023-05-04	Appointment of Auditor and Authority to Set Fees	Mgmt	Voted	Withhold	Against
TELUS Corporation	T	87971M103	2023-05-04	Advisory Vote on Executive Compensation	Mgmt	Voted	For	For
TELUS Corporation	T	87971M103	2023-05-04	Amendment to Restricted Share Unit Plan	Mgmt	Voted	For	For
TELUS Corporation	T	87971M103	2023-05-04	Amendment to Performance Share Unit Plan	Mgmt	Voted	For	For
The AES Corporation	AES	00130H105	2023-04-20	Elect Janet G. Davidson	Mgmt	Voted	For	For
The AES Corporation	AES	00130H105	2023-04-20	Elect Andres R. Gluski	Mgmt	Voted	For	For
The AES Corporation	AES	00130H105	2023-04-20	Elect Tarun Khanna	Mgmt	Voted	For	For
The AES Corporation	AES	00130H105	2023-04-20	Elect Holly K. Koepfel	Mgmt	Voted	For	For
The AES Corporation	AES	00130H105	2023-04-20	Elect Julia M. Laulis	Mgmt	Voted	For	For
The AES Corporation	AES	00130H105	2023-04-20	Elect Alain Monie	Mgmt	Voted	For	For
The AES Corporation	AES	00130H105	2023-04-20	Elect John B. Morse, Jr.	Mgmt	Voted	For	For
The AES Corporation	AES	00130H105	2023-04-20	Elect Moises Naim	Mgmt	Voted	For	For
The AES Corporation	AES	00130H105	2023-04-20	Elect Teresa M. Sebastian	Mgmt	Voted	For	For
The AES Corporation	AES	00130H105	2023-04-20	Elect Maura Shaughnessy	Mgmt	Voted	For	For
The AES Corporation	AES	00130H105	2023-04-20	Advisory Vote on Executive Compensation	Mgmt	Voted	For	For
The AES Corporation	AES	00130H105	2023-04-20	Frequency of Advisory Vote on Executive Compensation	Mgmt	Voted	1 Year	For
The AES Corporation	AES	00130H105	2023-04-20	Ratification of Auditor	Mgmt	Voted	For	For
The AES Corporation	AES	00130H105	2023-04-20	Shareholder Proposal Regarding Severance Approval Policy	ShrHldr	Voted	Against	For
Thermo Fisher Scientific Inc.	TMO	883556102	2023-05-24	Elect Marc N. Casper	Mgmt	Voted	For	For
Thermo Fisher Scientific Inc.	TMO	883556102	2023-05-24	Elect Nelson J. Chai	Mgmt	Voted	Against	Against
Thermo Fisher Scientific Inc.	TMO	883556102	2023-05-24	Elect Ruby R. Chandy	Mgmt	Voted	For	For
Thermo Fisher Scientific Inc.	TMO	883556102	2023-05-24	Elect C. Martin Harris	Mgmt	Voted	Against	Against
Thermo Fisher Scientific Inc.	TMO	883556102	2023-05-24	Elect Tyler Jacks	Mgmt	Voted	For	For
Thermo Fisher Scientific Inc.	TMO	883556102	2023-05-24	Elect R. Alexandra Keith	Mgmt	Voted	Against	Against
Thermo Fisher Scientific Inc.	TMO	883556102	2023-05-24	Elect James C. Mullen	Mgmt	Voted	For	For
Thermo Fisher Scientific Inc.	TMO	883556102	2023-05-24	Elect Lars R. Sorensen	Mgmt	Voted	Against	Against
Thermo Fisher Scientific Inc.	TMO	883556102	2023-05-24	Elect Debora L. Spar	Mgmt	Voted	For	For
Thermo Fisher Scientific Inc.	TMO	883556102	2023-05-24	Elect Scott M. Sperling	Mgmt	Voted	For	For
Thermo Fisher Scientific Inc.	TMO	883556102	2023-05-24	Elect Dion J. Weisler	Mgmt	Voted	For	For
Thermo Fisher Scientific Inc.	TMO	883556102	2023-05-24	Advisory Vote on Executive Compensation	Mgmt	Voted	Against	Against
Thermo Fisher Scientific Inc.	TMO	883556102	2023-05-24	Frequency of Advisory Vote on Executive Compensation	Mgmt	Voted	1 Year	For
Thermo Fisher Scientific Inc.	TMO	883556102	2023-05-24	Ratification of Auditor	Mgmt	Voted	Against	Against
Thermo Fisher Scientific Inc.	TMO	883556102	2023-05-24	Amendment to the 2013 Stock Incentive Plan	Mgmt	Voted	For	For
Thermo Fisher Scientific Inc.	TMO	883556102	2023-05-24	Approval of the 2023 Employee Stock Purchase Plan	Mgmt	Voted	For	For
UnitedHealth Group Incorporated	UNH	91324P102	2023-06-05	Elect Timothy P. Flynn	Mgmt	Voted	For	For
UnitedHealth Group Incorporated	UNH	91324P102	2023-06-05	Elect Paul R. Garcia	Mgmt	Voted	For	For
UnitedHealth Group Incorporated	UNH	91324P102	2023-06-05	Elect Kristen Gil	Mgmt	Voted	For	For

## Sustainable Innovation &amp; Health Dividend Fund

Proxy Voting Record

July 1, 2022 to June 30, 2023

Issuer Name	Ticker	Security ID	Meeting Date	Proposal Text	Proponent	Voted?	How Voted?	For/Against Management?
UnitedHealth Group Incorporated	UNH	91324P102	2023-06-05	Elect Stephen J. Hemsley	Mgmt	Voted	For	For
UnitedHealth Group Incorporated	UNH	91324P102	2023-06-05	Elect Michele J. Hooper	Mgmt	Voted	For	For
UnitedHealth Group Incorporated	UNH	91324P102	2023-06-05	Elect F. William McNabb, III	Mgmt	Voted	For	For
UnitedHealth Group Incorporated	UNH	91324P102	2023-06-05	Elect Valerie C. Montgomery Rice	Mgmt	Voted	For	For
UnitedHealth Group Incorporated	UNH	91324P102	2023-06-05	Elect John H. Noseworthy	Mgmt	Voted	For	For
UnitedHealth Group Incorporated	UNH	91324P102	2023-06-05	Elect Andrew Witty	Mgmt	Voted	For	For
UnitedHealth Group Incorporated	UNH	91324P102	2023-06-05	Advisory Vote on Executive Compensation	Mgmt	Voted	For	For
UnitedHealth Group Incorporated	UNH	91324P102	2023-06-05	Frequency of Advisory Vote on Executive Compensation	Mgmt	Voted	1 Year	For
UnitedHealth Group Incorporated	UNH	91324P102	2023-06-05	Ratification of Auditor	Mgmt	Voted	Against	Against
UnitedHealth Group Incorporated	UNH	91324P102	2023-06-05	Shareholder Proposal Regarding Racial Equity Audit	ShrHoldr	Voted	For	Against
UnitedHealth Group Incorporated	UNH	91324P102	2023-06-05	Shareholder Proposal Regarding Report on Political Expenditures and Values Congruency	ShrHoldr	Voted	Against	For
UnitedHealth Group Incorporated	UNH	91324P102	2023-06-05	Shareholder Proposal Regarding Severance Approval Policy	ShrHoldr	Voted	For	Against
Verizon Communications Inc.	VZ	92343V104	2023-05-11	Elect Shellye L. Archambeau	Mgmt	Voted	For	For
Verizon Communications Inc.	VZ	92343V104	2023-05-11	Elect Roxanne S. Austin	Mgmt	Voted	For	For
Verizon Communications Inc.	VZ	92343V104	2023-05-11	Elect Mark T. Bertolini	Mgmt	Voted	For	For
Verizon Communications Inc.	VZ	92343V104	2023-05-11	Elect Vittorio Colao	Mgmt	Voted	For	For
Verizon Communications Inc.	VZ	92343V104	2023-05-11	Elect Melanie L. Healey	Mgmt	Voted	For	For
Verizon Communications Inc.	VZ	92343V104	2023-05-11	Elect Laxman Narasimhan	Mgmt	Voted	For	For
Verizon Communications Inc.	VZ	92343V104	2023-05-11	Elect Clarence Otis, Jr.	Mgmt	Voted	For	For
Verizon Communications Inc.	VZ	92343V104	2023-05-11	Elect Daniel H. Schulman	Mgmt	Voted	For	For
Verizon Communications Inc.	VZ	92343V104	2023-05-11	Elect Rodney E. Slater	Mgmt	Voted	For	For
Verizon Communications Inc.	VZ	92343V104	2023-05-11	Elect Carol B. Tome	Mgmt	Voted	For	For
Verizon Communications Inc.	VZ	92343V104	2023-05-11	Elect Hans E. Vestberg	Mgmt	Voted	For	For
Verizon Communications Inc.	VZ	92343V104	2023-05-11	Elect Gregory G. Weaver	Mgmt	Voted	For	For
Verizon Communications Inc.	VZ	92343V104	2023-05-11	Advisory Vote on Executive Compensation	Mgmt	Voted	For	For
Verizon Communications Inc.	VZ	92343V104	2023-05-11	Frequency of Advisory Vote on Executive Compensation	Mgmt	Voted	1 Year	For
Verizon Communications Inc.	VZ	92343V104	2023-05-11	Ratification of Auditor	Mgmt	Voted	Against	Against
Verizon Communications Inc.	VZ	92343V104	2023-05-11	Shareholder Proposal Regarding Report on Government Takedown Requests	ShrHoldr	Voted	Against	For
Verizon Communications Inc.	VZ	92343V104	2023-05-11	Shareholder Proposal Regarding a Policy to Prohibit Political and Electioneering Expenditures	ShrHoldr	Voted	For	Against
Verizon Communications Inc.	VZ	92343V104	2023-05-11	Shareholder Proposal Regarding Amendment to Clawback Policy	ShrHoldr	Voted	For	Against
Verizon Communications Inc.	VZ	92343V104	2023-05-11	Shareholder Proposal Regarding Severance Approval Policy	ShrHoldr	Voted	Against	For
Verizon Communications Inc.	VZ	92343V104	2023-05-11	Shareholder Proposal Regarding Independent Chair	ShrHoldr	Voted	Against	For
Visa Inc.	V	92826C839	2023-01-24	Elect Lloyd A. Carney	Mgmt	Voted	Against	Against
Visa Inc.	V	92826C839	2023-01-24	Elect Kermit R. Crawford	Mgmt	Voted	For	For
Visa Inc.	V	92826C839	2023-01-24	Elect Francisco Javier Fernandez-Carbajal	Mgmt	Voted	For	For
Visa Inc.	V	92826C839	2023-01-24	Elect Alfred F. Kelly, Jr.	Mgmt	Voted	For	For
Visa Inc.	V	92826C839	2023-01-24	Elect Ramon L. Laguarta	Mgmt	Voted	For	For
Visa Inc.	V	92826C839	2023-01-24	Elect Teri L. List	Mgmt	Voted	For	For
Visa Inc.	V	92826C839	2023-01-24	Elect John F. Lundgren	Mgmt	Voted	For	For
Visa Inc.	V	92826C839	2023-01-24	Elect Denise M. Morrison	Mgmt	Voted	For	For
Visa Inc.	V	92826C839	2023-01-24	Elect Linda Rendle	Mgmt	Voted	For	For
Visa Inc.	V	92826C839	2023-01-24	Elect Maynard G. Webb	Mgmt	Voted	For	For
Visa Inc.	V	92826C839	2023-01-24	Advisory Vote on Executive Compensation	Mgmt	Voted	For	For
Visa Inc.	V	92826C839	2023-01-24	Frequency of Advisory Vote on Executive Compensation	Mgmt	Voted	1 Year	For
Visa Inc.	V	92826C839	2023-01-24	Ratification of Auditor	Mgmt	Voted	For	For
Visa Inc.	V	92826C839	2023-01-24	Shareholder Proposal Regarding Independent Chair	ShrHoldr	Voted	Against	For
Zoetis Inc.	ZTS	98978V103	2023-05-18	Elect Paul M. Bisaro	Mgmt	Voted	For	For
Zoetis Inc.	ZTS	98978V103	2023-05-18	Elect Vanessa Broadhurst	Mgmt	Voted	For	For
Zoetis Inc.	ZTS	98978V103	2023-05-18	Elect Frank A. D'Amelio	Mgmt	Voted	For	For
Zoetis Inc.	ZTS	98978V103	2023-05-18	Elect Michael B. McCallister	Mgmt	Voted	Against	Against
Zoetis Inc.	ZTS	98978V103	2023-05-18	Elect Gregory Norden	Mgmt	Voted	For	For
Zoetis Inc.	ZTS	98978V103	2023-05-18	Elect Louise M. Parent	Mgmt	Voted	For	For
Zoetis Inc.	ZTS	98978V103	2023-05-18	Elect Kristin C. Peck	Mgmt	Voted	For	For
Zoetis Inc.	ZTS	98978V103	2023-05-18	Elect Robert W. Scully	Mgmt	Voted	For	For
Zoetis Inc.	ZTS	98978V103	2023-05-18	Advisory Vote on Executive Compensation	Mgmt	Voted	For	For
Zoetis Inc.	ZTS	98978V103	2023-05-18	Ratification of Auditor	Mgmt	Voted	For	For
Zoetis Inc.	ZTS	98978V103	2023-05-18	Amendment Regarding Ownership Threshold for Shareholders to Call a Special Meeting	Mgmt	Voted	Abstain	Against
Zoetis Inc.	ZTS	98978V103	2023-05-18	Shareholder Proposal Regarding Right to Call Special Meeting	ShrHoldr	Voted	For	Against